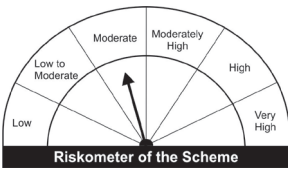
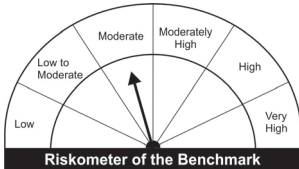


LAUNCH OF JM CORPORATE BOND FUND

Type of Scheme: An open ended debt scheme predominantly investing in AA+ and above rated corporate bonds. A relatively high interest rate risk and moderate credit risk.

An offer for units @ Rs.10/- each during the New Fund Offer period.

| | | |
|-------------------------|-------------------------|--|
| NFO Opening date | NFO Closing date | Re-opening date for continuous sale & repurchase not later than |
| February 24, 2022 | March 7, 2022 | March 21, 2022 |

| | | |
|--|---|---|
| <p>This Product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> Income over Short to Medium Term. To generate income / capital appreciation through investments predominantly in AA+ and above rated corporate bonds. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p> | <p align="center">Scheme Risk-o-meter#</p>  <p align="center">Riskometer of the Scheme</p> <p align="center">Investors understand that their principal will be at moderate risk</p> | <p align="center">Benchmark Risk-o-meter CRISIL Corporate Bond Composite Index</p>  <p align="center">Riskometer of the Benchmark</p> <p align="center">Investors understand that their principal will be at moderate risk</p> |
|--|---|---|

The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made.

| Potential Risk Class | | | |
|-----------------------------|---------------------------------|---------------------------|----------------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | B-III | |

Investment Objective: To generate income through investing predominantly in AA+ and above rated corporate bonds while maintaining the optimum balance of yield, safety and liquidity.

Investors are required to read all the Scheme related information set out in the offer documents carefully and also note that there can be no assurance that the investment objectives of the Scheme will be realized. The Scheme does not guarantee/indicate any returns.

Minimum Investment Amount: Rs. 5000/- per Option and in multiples of any amount thereafter.

Minimum Additional Amount: Rs. 1000/- and in multiples of any amount thereafter.

Load structure: Entry Load - NIL. Exit Load - 0.50% of the NAV if the investments are redeemed within 180 days.

For further Scheme details and the risk factors, investors are requested to read the Scheme Information Document (SID). The SID should be read in conjunction with the Statement of Additional Information (SAI) and not in isolation. The SID and SAI are available on our website www.jmfinancialmf.com.

Notice is also hereby given that in view of the difficulties being faced by some investors in the light of continued impact of Covid-19 & restrictions imposed in some parts of the country, it has been decided to extend the facility of accepting financial and non-financial transactions under JM Corporate Bond Fund during its NFO period and thereafter upon re-opening, at the designated email id JMBO@jmfl.com. This facility is open for a limited period and can be withdrawn if the situation improves. The applications/transactions received on JMBO@jmfl.com through email should be duly signed by the authorised signatories/investors and should be complete in all respects. The original applications/transactions duly marked as "FOR RECORDS ONLY" should be submitted to the nearest AMC Branches on the same day for local cases and within a reasonable period of time in case of outstation if JM Financial Asset Management Limited (AMC)/ KFin Technologies Private Limited does not have any authorised office there.

In case of Investment applications/transactions, the copy of NEFT/RTGS/Direct Credit/Transfer Letter etc. should be submitted along with other required documents. In case, the cheque is deposited locally by the Investor/Distributor into the Scheme's Bank Account, the copy of acknowledged pay-in-slip should be attached to help the AMC to track the credit thereof.

Place : Mumbai
Date : February 22, 2022

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :
JM Financial Asset Management Limited
(Formerly known as JM Financial Asset Management Private Ltd.),
Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.
Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.
Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777
• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.